## Eastern Bank Limited and its subsidiaries
### Consolidated Balance Sheet (Unaudited)
#### as of 30 June 2016

<table>
<thead>
<tr>
<th>Particulars</th>
<th>30 June 2016</th>
<th>30 June 2015</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>172,479,910,287</strong></td>
<td><strong>156,907,118,893</strong></td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>13,571,047,460</td>
<td>13,520,896,841</td>
</tr>
<tr>
<td>Balances with other Banks and Financial Institutions</td>
<td>93,084,160,409</td>
<td>86,423,850,504</td>
</tr>
<tr>
<td>Bills for collection</td>
<td>6,117,381,813</td>
<td>6,020,118,153</td>
</tr>
<tr>
<td><strong>Other Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Loans and advances</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Loans to financial institutions, etc.</td>
<td>19,493,345,173</td>
<td>19,429,831,548</td>
</tr>
<tr>
<td>Bills discounted and purchased</td>
<td>11,731,979,904</td>
<td>11,292,809,309</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>172,479,910,287</strong></td>
<td><strong>156,907,118,893</strong></td>
</tr>
<tr>
<td><strong>Shareholders Equity</strong></td>
<td><strong>14,040,981,977</strong></td>
<td><strong>13,158,327,359</strong></td>
</tr>
</tbody>
</table>

### Notes to Consolidated Financial Statements

#### (1) Definitions

- **Balance Sheet**:
  - Assets:
    - **Total Assets**: Sum of all assets.
    - **Total Liabilities**: Sum of all liabilities.
  - Liabilities:
    - **Shareholders Equity**: Difference between total assets and total liabilities.

### Detailed Notes

- **1. Net Profit**:
  - **Profit before provisions**: 4,047,985,083
  - **Profit after tax for the period**: 1,630,619,865

- **2. Operating Activities**:
  - **Cash flow from operating activities before changes in operating assets and liabilities**: 3,951,423,248
  - **Net cash used in /received from operating activities**: (20,229,565,250)

- **3. Investing Activities**:
  - **Net cash used in /used for purchases of property, plant and equipment**: 4,983,916,235

- **4. Financing Activities**:
  - **Net cash received from financing activities**: 19,373,266,007

- **5. Shareholders' Equity**:
  - **Reserve for non banking assets**: 141,288,665
  - **General reserve**: 130,000,000

### Other Notes

- **Total Provisions**: 1,277,259,961
- **Total Exposures**: 5,871,475,301

---

### Eastern Bank Limited and its subsidiaries
### Consolidated Profit & Loss Account (Unaudited)
#### for the period ended 30 June 2016

<table>
<thead>
<tr>
<th>Particulars</th>
<th>30 June 2016</th>
<th>30 June 2015</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Income</strong></td>
<td><strong>85,072,904,117</strong></td>
<td><strong>70,746,004,357</strong></td>
</tr>
<tr>
<td><strong>Expenditure</strong></td>
<td><strong>70,075,447,913</strong></td>
<td><strong>56,105,073,235</strong></td>
</tr>
<tr>
<td><strong>Provisions</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Income before provisions</strong></td>
<td><strong>4,047,985,083</strong></td>
<td><strong>2,672,884,694</strong></td>
</tr>
<tr>
<td><strong>Net profit before tax</strong></td>
<td><strong>2,563,965,859</strong></td>
<td><strong>2,262,633,566</strong></td>
</tr>
<tr>
<td><strong>Profit after tax</strong></td>
<td><strong>2,391,465,859</strong></td>
<td><strong>2,129,320,087</strong></td>
</tr>
</tbody>
</table>

---

### Eastern Bank Limited and its subsidiaries
### Balance Sheet (Unaudited)
#### as of 30 June 2016

<table>
<thead>
<tr>
<th>Particulars</th>
<th>30 June 2016</th>
<th>30 June 2015</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total Liabilities and Shareholders' Equity</strong></td>
<td><strong>188,875,330,950</strong></td>
<td><strong>169,067,307,207</strong></td>
</tr>
<tr>
<td><strong>Shareholders' Equity</strong></td>
<td><strong>19,492,449,078</strong></td>
<td><strong>20,496,092,411</strong></td>
</tr>
</tbody>
</table>

---

### Notes to Consolidated Financial Statements

#### (1) Definitions

- **Balance Sheet**:
  - Assets:
    - **Total Assets**: Sum of all assets.
    - **Total Liabilities**: Sum of all liabilities.
  - Liabilities:
    - **Shareholders Equity**: Difference between total assets and total liabilities.

### Detailed Notes

- **1. Income**:
  - **Income before provisions**: 4,047,985,083
  - **Net profit before tax**: 2,563,965,859

- **2. Expenditure**:
  - **Net profit after tax**: 2,391,465,859

- **3. Provisions**:
  - **Total provisions**: 1,277,259,961

- **4. Income before provisions**:
  - **Income before provisions**: 4,047,985,083

- **5. Net profit before tax**:
  - **Net profit before tax**: 2,563,965,859

- **6. Profit after tax**:
  - **Profit after tax**: 2,391,465,859

---

### Other Notes

- **Total Exposures**: 5,871,475,301
- **Total Provisions**: 1,277,259,961
Eastern Bank Limited

Statement of Changes in Equity (Unaudited)

For the period ended 30 June 2016

Opening balance AS at 01 January 2016

18-Jun-14 AA ST-2 Stable

Survelliance Rating

Basis of preparation, accounting policies and estimates applied in these financial statements for the half year ended 30 June 2016 are same as those applied in the audited annual financial statements for the year ended 31 December 2015. The comparability of the financial statements prepared in conformity with BFRSs require management to make judgements, estimates and assumptions that affect the application of accounting policies and the reported amount of assets, liabilities, income and expenses. The estimated and assumed amounts are reviewed and adjusted at each reporting date. The financial information in these financial statements may not necessarily be indicative of future results or future financial position of the Group.

The subscription of another fully owned subsidiary i.e. EBL Asset Management Company Limited, was completed on 20 April 2016.

The principal activities of the Bank are to provide a comprehensive range of financial products (loans & advances, deposits and cash management). The Bank has four fully owned subsidiaries among which three of them has been in operations. These are: EBL Mutual Fund Management Company Limited, EBL Mutual Life Assurance Company Limited and EBL Asset Management Company Limited. These Subsidiaries (investees) are entities controlled by the parent (the Bank). Control exists when the bank has the power to govern the financial and operating policies of the investees so as to obtain benefits from its activities.

The Bank is a member of the Bangladesh Bankers’ Association (BBA) and Bangladesh Bankers’ Chamber of Commerce & Industry (BBCCI). The Bank is also a member of the Bangladesh Clearing Corporation Limited (BCL), Bangladesh Financial Brokers Association (BFBA) and the Bangladesh Clearing Corporation Limited (BCL).

The consolidated financial statements incorporate the financial statements of the Bank and its subsidiaries. The Bank has a 100% subsidiary namely EBL Finance (Asia) Limited. The Bank has an interest in a number of joint ventures and associates, which are not consolidated in the financial statements of the Bank. The Bank has no controlling interest in any subsidiaries which are not consolidated in the financial statements of the Bank.

As the scope of activities of the Company is in similar nature, the financial statements of the subsidiaries and of those of its joint ventures and associates for the period ended 30 June 2016 are same as those applied in the audited annual financial statements for the year ended 31 December 2015. The comparability of the financial statements prepared in conformity with BFRSs require management to make judgements, estimates and assumptions that affect the application of accounting policies and the reported amount of assets, liabilities, income and expenses. The estimated and assumed amounts are reviewed and adjusted at each reporting date. The financial information in these financial statements may not necessarily be indicative of future results or future financial position of the Group.

The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel.

The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.

The Bank has 33 branches and 272 ATMs in Dhaka and 1 branch and 1 ATM in stainless steel. The Bank holds 15.3% of EBL Mutual Fund Management Company Limited. It also holds 19.2% of EBL Mutual Life Assurance Company Limited.